

# Decisiv VMRS SYSTEM SERVICE DATA QUARTERLY REPORT

Parts and Labor Cost Analysis for the North American Commercial Vehicle Market

First Quarter 2021

### System Service Data Index

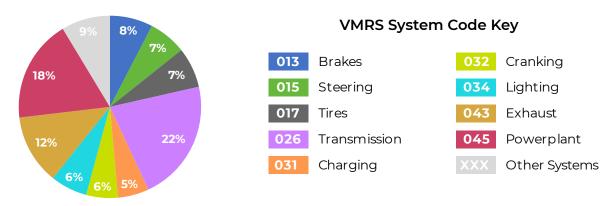
#### Overview

The Decisiv SRM Ecosystem is the industry's preferred system of engagement for tracking and managing service and repair events for more than 7 million assets on the SRM platform. These summaries are compiled from more than 300,000 monthly service maintenance and repair events conducted at more than 5,000 service locations.

#### Average Costs by VMRS System Code for 1Q 2021

Code	System	Parts	Labor	Parts and Labor
013	Brakes	\$469	\$432	\$901
015	Steering	\$420	\$370	\$790
017	Tires	\$553	\$292	\$845
026	Transmission	\$1,640	\$916	\$2,556
031	Charging	\$374	\$279	\$653
032	Cranking	\$387	\$276	\$662
034	Lighting	\$404	\$368	\$772
043	Exhaust	\$954	\$511	\$1,465
045	Powerplant	\$1,373	\$781	\$2,154

#### First Quarter 2021 Composite View: Service Cost Distribution





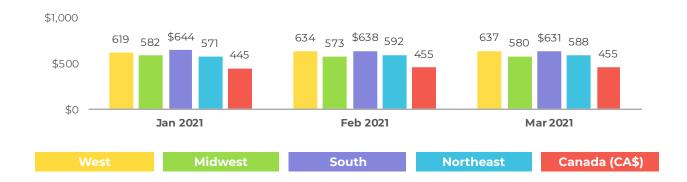


## Quarterly Highlights

Regional Parts Costs: First Quarter 2021



Regional Labor Costs: First Quarter 2021



#### Quarterly Trends for Parts and Labor Costs







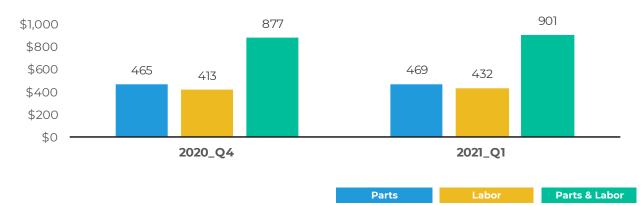
2.6%

Parts & Labor

### Code 013: Brakes

#### Parts and Labor Costs

#### Quarter over Quarter (QoQ)

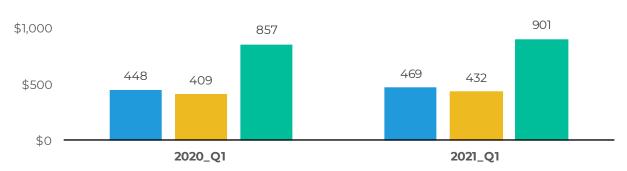


0.9%

Parts

4.6%

#### Year over Year (YoY)



			4.6%	5.6%	5.1%	
Quarterly Trend						
\$1,000	857	836	872	877	901	
\$500	448	442	464	465	469	
	409	394	408	413	432	
\$O <b>-</b>	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	

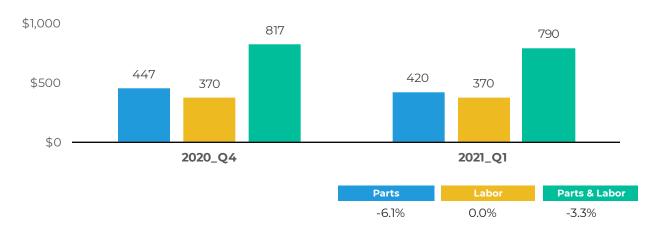




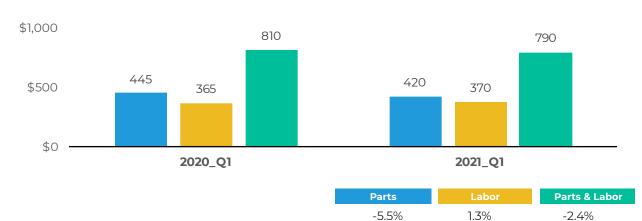
## Code 015: Steering

#### Parts and Labor Costs

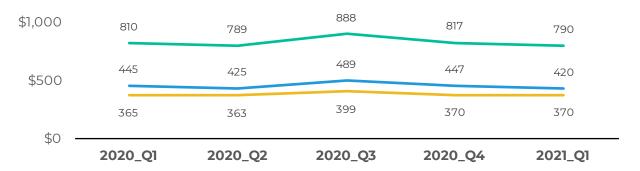
#### Quarter over Quarter (QoQ)



#### Year over Year (YoY)



#### **Quarterly Trend**



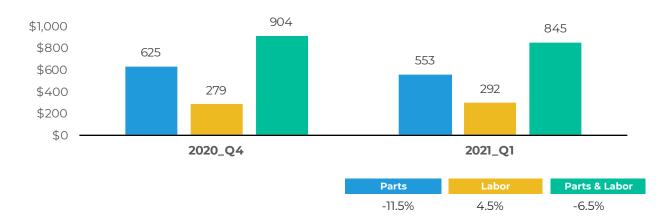




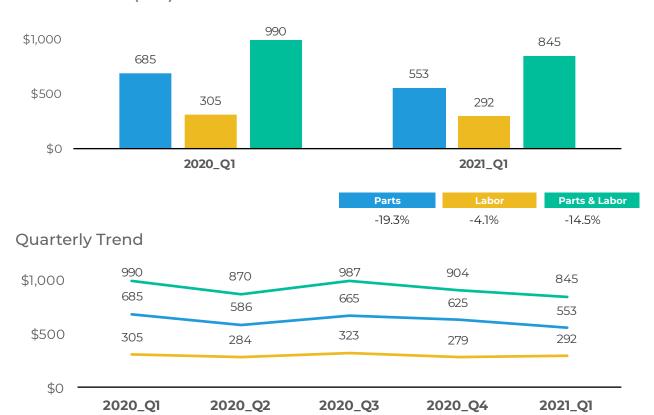
### Code 017: Tires

#### Parts and Labor Costs

#### Quarter over Quarter (QoQ)



#### Year over Year (YoY)



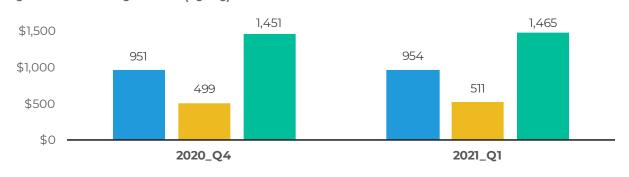




### Code 026: Transmission

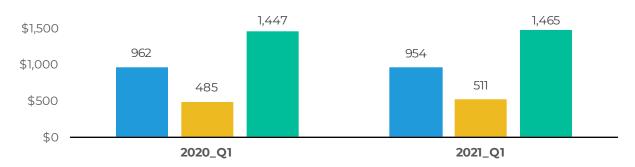
#### Parts and Labor Costs

#### Quarter over Quarter (QoQ)



Parts	Labor	Parts & Labor
-8.2%	5.7%	-3.6%

#### Year over Year (YoY)



			1.4%	5 17.3%	6.6%
Quarterly	y Trend				
\$1,500	1,447	1,388	1,446	1,451	1,465
\$1,000	962	916	961	951	954
	485	471	486	499	511
\$500					
\$O <b>-</b>	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1

Parts



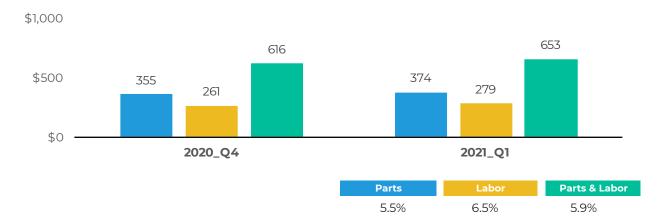


Parts & Labor

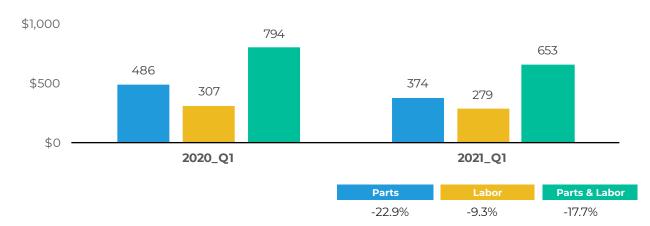
## Code 031: Charging

#### Parts and Labor Costs

#### Quarter over Quarter (QoQ)



#### Year over Year (YoY)



#### **Quarterly Trend**



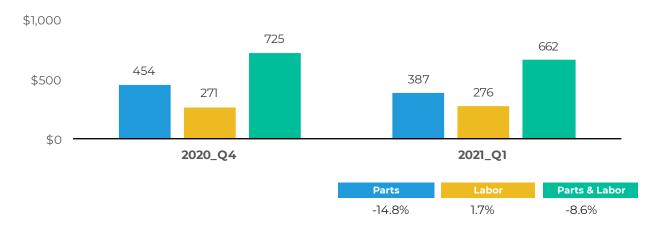




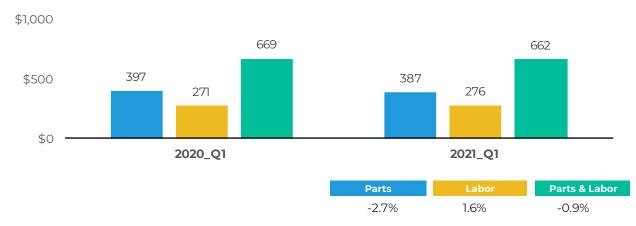
## Code 032: Cranking

#### Parts and Labor Costs

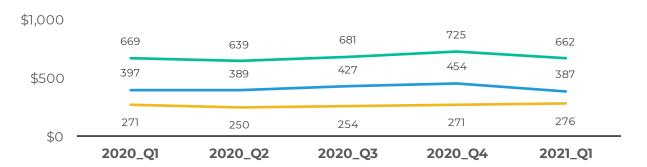
#### Quarter over Quarter (QoQ)



#### Year over Year (YoY)



#### **Quarterly Trend**



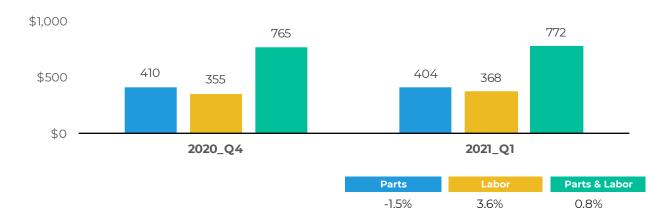




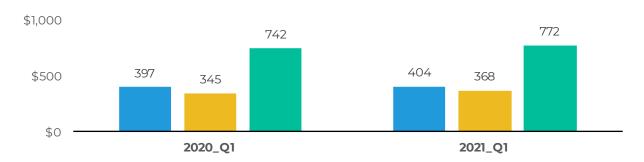
## Code 034: Lighting

#### Parts and Labor Costs

#### Quarter over Quarter (QoQ)



#### Year over Year (YoY)



Parts	Labor	Parts & Labor
1.6%	6.6%	3.9%



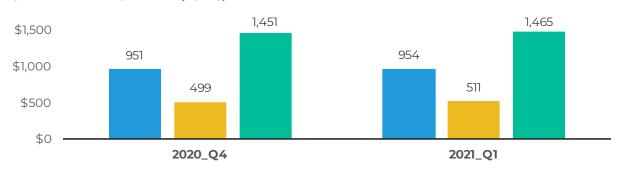




### Code 043: Exhaust

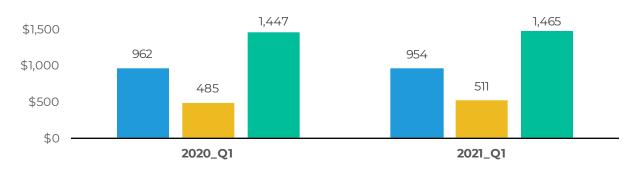
#### Parts and Labor Costs

#### Quarter over Quarter (QoQ)



Parts	Labor	Parts & Labor
0.2%	2.2%	0.9%

#### Year over Year (YoY)



			-0.8%	6 5.3%	1.2%
Quarterly	y Trend				
\$1,500	1,447	1,388	1,446	1,451	1,465
\$1,000	962	916	961	951	954
\$500	485	471	486	499	511
·					
\$O <b>-</b>	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1

Parts



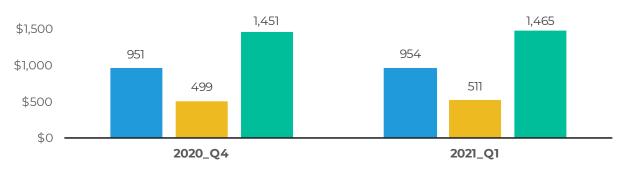


Parts & Labor

## Code 045: Powerplant

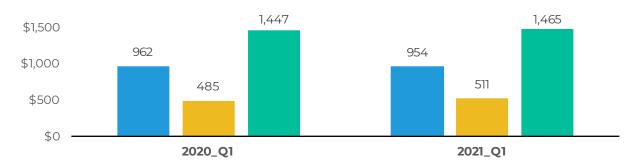
#### Parts and Labor Costs

#### Quarter over Quarter (QoQ)



Parts	Labor	Parts & Labor
0.0%	1.6%	0.5%

#### Year over Year (YoY)



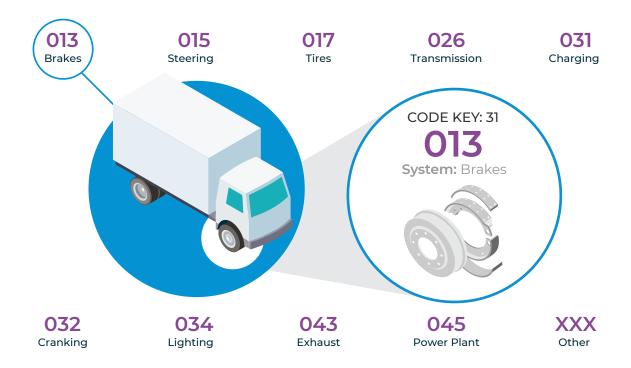
			-3.8%	6 1.7%	-1.9%
Quarterly	y Trend				
\$1,500	1,447	1,388	1,446	1,451	1,465
\$1,000	962	916	961	951	954
\$500	485	471	486	499	511
\$O <b>-</b>	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1

Parts





Parts & Labor



#### Research Methodology

We currently capture parts and labor information on more than 13,000 weekday repair events and therefore have unique insight and the ability to quantify and dynamically report on changes in parts and labor costs both nationally and on a regional basis. We are the authoritative source for service repair data, able to generate detailed analysis of service repairs at the operation level including the associated Vehicle Maintenance Reporting Standards (VMRS) Group Level and System.

For more information about the Service Data Index, visit decisivmarketplace.com



